

Hereford and Worcester AAT Branch events autumn 2023

Hereford and Worcester AAT Branch - How to build a successful cloud accountancy practice

Venue The Kindle Centre, Kindle Centre, HEREFORD HR2 7JE

Saturday 16 September 2023 - 10:00 to 13:00

AAT students and non-members welcome

Agenda Join the AAT Hereford and Worcester Branch and **Della Hudson from Hudson Business Advice LTD** for this session on building a cloud accountancy practice.

Della Hudson FCA is a chartered accountant, business owner, bestselling business author and speaker.

Speaking on a range of subjects, she regularly delivers talks at accountancy conferences and business summits across the UK and beyond, sharing her wide knowledge of accountancy and business growth practices. Author of not just one, but two, business books, Della is an Amazon best seller. She also won the Specialist category at the 2019 Business Book Awards with her first book *The Numbers Business: how to build a successful cloud accountancy practice*. Della Hudson FCA now offers a range of online courses and coaching helping accountants and small business owners get to grips with their numbers and drive growth through systemising their accounting habits, marketing and internal processes.

Della won a number of awards in 2019, including being placed 23rd in the Accountancy Age Top 50 Women in Finance and the Practice Ignition Top 50 Women in Accountancy. She was also voted Most Inspirational Member of the Accounting and Bookkeeping Support Group and was shortlisted in the British Accounting Marketing Awards, as well as being consistently ranked in the top 10 of the AVALARA Accounting Top 100.

<https://hudsonbusiness.co.uk/>

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Hereford and Worcester AAT Branch - Pensions Investments and Tax Planning

Venue The Hive, Sawmill Walk, Worcester WR1 3PD

Event dates **Saturday 14 October 2023** - 10:00 - 13:00

AAT students and non-members welcome...

Agenda Join the Hereford and Worcester Branch and **Nick Morris of Avon Green Financial** for this session on pensions, investments and tax planning

- Profit Extraction
- Pension Planning
- Tax efficient strategies
- Corporate Business Relief
- SIPPS and Commercial Property

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Hereford and Worcester AAT Branch - HMRC Tax Investigations

Venue The Kindle Centre, Kindle Centre, HEREFORD HR2 7JE

Saturday 18 November 2023 - 10:00 to 13:00

AAT students and non-members welcome...

Agenda Join the Hereford and Worcester Branch and **Tony Monger, former HMRC inspector**, Independent Tax Investigation Consultant, former HMRC investigator; **PwC; Deloitte; former National Director of Mazar's tax investigation team**, for this essential session on Tax Investigations.

This session will cover:

The impact of the taxpayer's 'behaviour' on the outcome of an investigation and the level of penalties that can be imposed.

Case study of a tax investigation

The different ways in which allegations can be challenged
