

A seminar organized by The Taxation Institute of Hong Kong on behalf of The Taxation Institute of Hong Kong Educational Trust

#### TIHK Webinar: The 2025-26 Budget - Hong Kong A dialogue with Ms Lusan Hung (Head, Budget and Tax Policy Unit, Financial Secretary's Office, HKSAR Government)

## SEMINAR OUTLINE

The Financial Secretary of the Hong Kong SAR Government delivered the 2025-26 Budget on 26 February 2025. Join us for this insightful webinar where an interactive discussion will be held with Ms. Lusan Hung on the various business and tax areas covered by the Budget.

Learn from the Head of BTPU about the government's fiscal strategies, latest tax policies, proposed tax incentives for strategic industries and other economic development measures announced in the Budget.

# **ABOUT THE SPEAKERS**

### <u>Ms. Lusan Hung, Head, Budget and Tax Policy Unit, Financial Secretary's Office,</u> <u>HKSAR Government</u>

Ms Lusan Hung is the Head of Budget and Tax Policy Unit in the Financial Secretary's Office since October 2024. She is a Fellow Australian Chartered Accountant, a Fellow Hong Kong Certified Public Accountant and Chartered Tax Adviser. Prior to joining the HKSAR Government, Lusan ran a tax consulting practice and provided tax, accounting and business consultancy with experiences gained in Australia, Hong Kong and the U.S respectively as well as serving as Independent Non-executive director and Audit Committee Chair for companies listed in the Mainland and Hong Kong. Lusan was a founder member and past president of AWAHK. She had also served many tribunals, boards and committees for the HKSAR Government and accounting bodies.



### Ms. Winnie Shek, President, The Taxation Institute of Hong Kong

Winnie Shek has over 20 years of professional experience in Hong Kong, PRC, and cross-border business and tax advisory services. She is specialized in providing tax and regulatory advice to multinational corporations, State-Owned Enterprises, listed companies as well as high-potential private companies. She has deep experience in all kinds of corporate tax projects, from general tax/regulatory compliance to tax planning and implementation including investment strategies and corporate reorganizations. She is particularly experienced in providing pre-IPO tax solutions to her clients, including identification and cleaning-up of uncertain tax positions, advising the tax implications from pre-IPO restructuring, etc.

In addition, Winnie has diverse experience in resolving contentious issues and disputes with local tax authorities in Hong Kong and the PRC. She is experienced in resolving tax controversies related to related party transactions, inter-company recharges and cross-border payments. Her broad and extensive client-serving experience covers various industries, including telecom, digital business, consumer products, property development and construction, energy & resources, etc.

Apart from her partner role in Deloitte China, Winnie also serves as a President of the Taxation Institute of Hong Kong (2024 to present). She is also a frequent speaker at various seminar and tax workshop.



### <u>Ms. Anita Tsang, Honorary Secretary, The Taxation Institute of Hong Kong</u>

Anita is a tax partner at KPMG leading the Tax Policy and Knowledge Management team in Hong Kong. Anita has over 20 years of experience in Hong Kong and international taxation. Before joining KPMG, Anita worked at the tax team of another Big4 accounting firm. Anita is currently a member of the Board of Review in Hong Kong.

Anita has been actively engaged in studying and providing recommendations on various Hong Kong and international tax matters in her capacity as a tax technical partner and a member of the tax committees of various professional bodies. Her other roles include providing in-house tax technical support and training at KPMG as well as producing the firm's tax publications. She is a regular speaker of tax conferences and seminars.

Anita is the Honorary Secretary, Council Member and Co-chairman of the Tax Policy Committee of the Taxation Institute of Hong Kong. She is also a Chartered Tax Adviser, a member of the Tax Sub-committee of ACCA Hong Kong, and a member of the HKICPA.



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<ul> <li>Time : 6 : 30 pm - 7 : 30 pm</li> <li>Language : Cantonese</li> <li>Format: Online Webinar</li> <li>1 CPD HOUR</li> <li>Speakers:</li> <li>Ms. Lusan Hung, Head, Budget and Tax Policy Unit, Financial Secretary's Office</li> </ul>	ciency : <b>Elementary</b> level detail, please refer to the Institute's website) HK\$120 for TIHK members HK\$160 for members of CPD Alliance HK\$180 for non-members ne Enrolment is suggested, please click <u>here</u> )
<ul> <li>Ms. Winnie Shek, President, The Taxation Institute of Hong Kong</li> <li>Ms. Anita Tsang, Honorary Secretary, The Taxation Institute of Hong Kong</li> </ul>	<ul> <li>Upon successful enrollment, details of the webinar will be announced through email.</li> </ul>
Registration Form (Please " 🧹 " appropriate)	Programme code: 20250318
TIHK members: \$120 CPD Alliance: \$160, please specify:	Non-members: \$180
Name: Company: Address: Day-time Tel: E-mail (for confirmation): _	
	oleted form together with full payment to 255-257 Des Voeux Road Central, Hong Kong
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<ul> <li>AlipayHK (香港支付寶)</li> <li>Wechat Pay (微信支付/微信錢</li> </ul>	You can scan the respective QR code to proceed. You <b>MUST</b> provide the <b>transaction number</b> (支付寶交易號 / 交易單號) to the Institute for identification Transaction Date: Transaction No.:
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Date	Signature of Cardholder

- 1. All applications are accepted on a first-come-first-served basis.
- 2. Successful applicants will receive an e-mail confirmation at least 2 working days before the seminar. If you have not heard from the Institute regarding your registration 2 days before the seminar or if you have any other enquiries related to the seminar, please contact Mr. Kenny Ho at 2810 0438 or tihkadm@tihk.org.hk.
- 3. If a black rainstorm warning or typhoon no.8 is hoisted, all scheduled seminars may be cancelled or postponed. Please refer to our website announcement on the date of the seminar.
- 4. The Institute reserves the right to change the venue, date, speaker or to cancel the seminar due to unforeseen circumstances.
- 5. All personal data collected from the enrollment process and administration of the CPD Programmes will only be used for the purpose of the administration of the seminar on which members are enrolled. The Institute may also use the collected data for statistical research and analysis and for other internal uses.