



THE ASSOCIATION OF
HONG KONG
ACCOUNTANTS

*(a member of The Association of Hong Kong Accountants Limited,
incorporated in Hong Kong as a company limited by guarantee)*

Unit E6, 2/F., Hong Kong
Industrial Building,
444-452 Des Voeux Road West,
Hong Kong
Tel: (852) 3520 2546
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Website: www.ahka.hk

Physical Seminar on

“Getting prepared for CARF, CRS2.0 and the new administrative measures in Hong Kong”

Speakers:

Mr. Francis Tang

Partner, Financial Services Tax

– Global Information Reporting and Withholding APAC Co-Leader

Ernst & Young Tax Services Limited

(Course Code : 222026)

Highlight:

With the new AEOI legal framework fast approaching, the potential impact is significant. This session will discuss how different sectors can be better prepared.

Date:	13 August 2026 (Thursday)	
Time:	6:30pm – 8:00pm (6:15pm Registration)	
Venue:	Acclime Limited office (Address: 10/F., Lee Garden Three, 1 Sunning Road, Causeway Bay)	
Medium:	Cantonese	
CPD Hours:	1.5 hours	
Enrolment Fee:	HK\$180	Member of AHKA / AIA / SCAA
	HK\$280	Non-member or Others
Online Enrolment:	Please Click Here	
Deadline:	11 August 2026 (Tuesday)	

Supporting Organisations:



香港華人會計師公會
The Society of Chinese Accountants & Auditors



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About the Speaker:-



Mr. Francis Tang
Partner, Financial Services Tax
– Global Information Reporting and Withholding APAC Co-Leader
Ernst & Young Tax Services Limited

Background

- ◆ Francis is EY's Financial Services Tax Partner based in Hong Kong
- ◆ Francis has over 16 years of taxation experience and is dedicated to financial services clients
- ◆ An accounting and finance degree holder from the University of Hong Kong
- ◆ Fellow of the Hong Kong Institute of Certified Public Accountants (FCPA)
- ◆ Member of ASIFMA Operational & Transactional Taxes Sub-Committee

Skills & Qualifications

- ◆ AEOI regimes (FATCA, CRS & CARF), QI regimes, S.871(m)
- ◆ Banking and Capital Markets, Asset Management and Insurance tax advisory and compliance experiences

Relevant Experience

- ◆ Francis is a Hong Kong based Tax Partner and over the years he has been at the forefront of providing OECD CRS/CARF/FATCA/QI/S.871(m) services to key financial institutions in Hong Kong and in the APAC region.
- ◆ Francis has led numerous engagements of advising multinational financial institution groups, top tier banks and brokerage firms, insurance companies, asset managers, central banks, exchanges and crypto natives on the implementation of CRS/CARF/FATCA/QI/S.871(m) regimes.
- ◆ Francis also assists financial institutions with periodic reviews, internal audit, handling of controversy matters including onsite inspections and desktop reviews from tax authorities. Francis has also assisted clients to realize their target operating model through end-to-end transformation.
- ◆ Francis frequently assists his clients in assessing their readiness for the QI & FATCA Responsible Officer Certification. Francis has also been involved in Quality Assurance / Health Check / statutory periodic review on FATCA / CRS / QI compliance for various financial institutions and assisted them in remediating the gaps where identified.
- ◆ Francis has also been assisting his clients for annual FATCA, CRS and QI reporting including Form 1042/1042-S reporting.
- ◆ Francis has also led various QI, FATCA, CRS and CARF workshops for his clients.
- ◆ Francis works closely with other financial services tax professionals within the regional EY network to deliver cross border tax services and provide seamless support to multinational clients.

Enrolment Form

To : The Association of Hong Kong Accountants

Email : ahka_enrolment@ahka.hk

Enquiries : 3520 2546

Physical Seminar on
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Course Code: 222026
13 August 2026 (Thursday)

- ☐ Member of AHKA / AIA / SCAA
(No.: _____)
- ☐ Non-Member or Others

Full Name : _____

Firm's Name : _____

Mobile Phone No. : _____ Email: _____

Enrolment Fee:	Member of AHKA / AIA / SCAA	HK\$180
	Non-Member or Others	HK\$280

Cheque No. : _____ Bank: _____ Amount HK\$ _____

Signature: _____ Date: _____

Please complete the enrolment form together with your cheque for the full amount made payable to
“The Association of Hong Kong Accountants Limited” and send to Unit E6, 2/F., Hong Kong Industrial Building, 444-452 Des Voeux Road West, Hong Kong

Notes:

1. Enrolments for the seminar are accepted on the first-come-first-served basis. Priority will be given to AHKA's members or associates.
2. **Confirmation will be sent by email one or two day before the seminar.**
3. If Typhoon Signal No. 8 or higher / Black Rainstorm warning is hoisted, the seminar will be postponed and new arrangement will be announced.
4. **Personal data** collected from the enrollee may be used by the Association to inform you of this seminar, and any other training activities, the benefits, goods, services, facilities and events to be organized or provided by the Association. An enrollee may opt out from receiving such materials at any time by sending a letter to the Association's privacy officer.
5. **Once application is successful, fees are non-refundable and seats are non-transferable.**